



Providing for the future well-being of family, and, at the same time, supporting the mission of Saint Albert Catholic Schools can be accomplished by a variety of gifts known as planned gifts. These are truly Gifts of a Lifetime. Individuals who have made such gifts are included in the Legacy Society of Saint Albert.

Thank you for considering a gift to help ensure the long-term financial security of Saint Albert Catholic Schools. We know that if you make a contribution, it will be because you believe in what we do and want to make a difference in the lives of others. To Saint Albert Catholic Schools, a planned gift is more than a financial gift – it is the reflection of the principles you cherish and hope to perpetuate.

SAMPLE BEQUEST WORDING FOR YOUR WILL

“I give and bequest to the Saint Albert Educational Foundation, Inc., whose legal address is 400 Gleason Avenue, Council Bluffs, Iowa 51503 the sum of _____ or the following described property _____ or the remainder of my estate or _____ percentage of the remainder of my estate to be used by the Board of Directors as they deem advisable to support the mission of Saint Albert Catholic Schools.”

Already have Saint Albert Catholic Schools in your will? Please let us know so that we can thank you.

**To learn more about giving to
Saint Albert Catholic Schools:**

Contact Joe Connolly at 712-329-9000 Ext. 1



GIFTS

THAT LEAVE A LEGACY



Committed to the teachings of the Catholic Church, the mission of Saint Albert Catholic Schools is to foster spiritual, moral, physical and intellectual growth for all students.

"I was given the gift of Catholic education by my parents. Paula and I would also like to pass this gift to future generations at Saint Albert."

- Andy & Paula Heck



Giving Opportunities

- **Bequests** – designate Saint Albert Catholic Schools as the beneficiary of your asset by will, trust or other instrument
- **Life Insurance** – Consider adding Saint Albert Catholic Schools to your life insurance; a practical and affordable way to donate more than you may have thought possible
- **IRA, 401(k) or Tax-Deferred Account** – donate it to charity upon your death and avoid paying substantial taxes that would be due
- **Real Estate** – generate tax benefits for you while helping further Saint Albert Catholic Schools' educational mission
- **Gifts of Cash**
- **Stocks**



Financial Benefits

By working with a financial planner, attorney or tax advisor you may discover that in addition to ensuring the vitality of the schools, many charitable gifting strategies offer valuable financial benefits and tax advantages.

